

Maternity Scheme

Abbreviations

The following abbreviations and definitions are used in this document:

EWC	"Expected week of childbirth"	The week, starting on a Sunday, during which the employee's doctor or midwife expects her to give birth.	
QW	"Qualifying week"	The 15 th week before the expected week of childbirth.	
MATB1	Maternity Form	Form provided by midwife giving confirmation of the EWC	
OML/AML	Ordinary or Additional Maternity Leave	A period of 26 weeks OML and 26 weeks AML	
MA	Maternity Allowance	Allowance paid to employees who do not qualify for SMP	
SMP	Statutory Maternity Pay	Basic allowance paid to employees who qualify	
OMP	Occupational Maternity Pay	Enhanced allowance paid to employees who qualify	
SPL	Shared Parental Leave	Mothers can choose to end their maternity leave after the initial two week compulsory maternity leave and then share the	
CCDD	Ctatutam: Charad	remaining leave with their working partner.	
SSPP	Statutory Shared Parental Pay	Statutory Maternity Pay shared by another rather than all taken by the mother	
CML	Compulsory Maternity Leave	Women must take two weeks compulsory maternity leave after the birth of their child	
KIT	Keeping In Touch days	Up to 10 days that can be worked during the OML/AML period	
SPLIT	Shared Parental Leave In Touch days	An additional 20 days that can be worked during the SPL period without bringing the SPL to an end	
Continuous	Includes previous service with another public authority which will be advised in the		
Service	employees contract of employment where relevant or where an employee returns		
	to local government following a break for maternity reasons, or reasons concerned		
	TUPE transfer occurs to another organisation and is transferred back to PCC within		
	with caring for children or other dependants provided the break is no longer than 8 years and that no permanent paid full time employment has intervened or where a		

Principles

This scheme will **not** apply to employees of Peterborough City Council who are employed centrally on Teachers or Agenda for Change terms and conditions.

1. STAGE ONE - PRIOR TO BIRTH

Fertility Treatment

Reasonable time off will be given to employees undergoing fertility treatment. This will be in accordance with the Attendance Policy.

Notification of Pregnancy

On becoming pregnant, an employee should notify her line manager as soon as possible. This is important as there may be health and safety considerations.

Before the end of the qualifying week, or as soon as reasonably practicable afterwards, the employee must provide written confirmation of the following to their line manager:

- the fact that she is pregnant;
- her Expected Week of Childbirth; and
- The date on which she intends to start her maternity leave ("the intended start date").

It is the responsibility of the line manger to hold a maternity meeting with the employee once she has given notification of her pregnancy. A <u>maternity meeting checklist</u> is available and will provide useful information on what should be covered at this meeting.

The employee must also provide a MAT B1 Form, which is a certificate from a doctor or midwife confirming the EWC. The form must have either the doctor's name and address or the midwife's name and registration number on it.

The Council will formally respond in writing to the employee's notification of her leave plans within 28 days, confirming the date on which she is expected to return to work if she takes her full 52-week entitlement to maternity leave.

Time off for Antenatal Care

Employees will be entitled to take reasonable paid time off during working hours for ante-natal care. This may include specific appointments or classes that the employee's doctor, registered midwife or registered health visitor has advised them to attend.

When requesting time off for antenatal care, employees will be required to produce a certificate from their doctor, registered midwife or registered health visitor, stating that she is pregnant. Except in the case of the first appointment, the employee should also produce evidence of the appointment, such as a medical certificate or appointment card, if requested to do so.

The employee should endeavour to give her line manager as much notice as possible of antenatal appointments and, wherever possible, try to arrange them as near to the start or end of the working day as possible.

From 1 October 2014 fathers and partners of pregnant women are able to take unpaid time off work to attend up to two antenatal appointments. Up to 6.5 hours can be taken for each appointment. Line managers may ask the employee to provide a signed declaration of their entitlement to take time off.

Health and Safety

The Council has a duty to carry out a <u>risk assessment</u> to assess the workplace risks to women who are pregnant, have given birth within the last six months or are still breastfeeding.

It is the responsibility of the employee's line manager to arrange the risk assessment as soon as they have been informed of an employee's pregnancy. The <u>risk assessment form</u> is available through the Health and Safety pages on InSite. The completed risk assessment should be regularly reviewed and adapted as necessary.

The employee's line manager will provide them with information as to any risks identified in the risk assessment and any preventative or protective measures that have been or will be taken. If it is considered that as a new or expectant mother, the employee would be exposed to health hazards in carrying out their normal work, any such steps as are necessary (for as long as they are necessary) will be taken to avoid those risks. This may involve:

- changing the employee's working conditions or hours of work;
- offering the employee suitable alternative work on terms and conditions that are the same or not substantially less favourable; or
- Suspending the employee on full pay unless they have unreasonably refused suitable alternative work.

Suitable places for rest periods and places to rest shall be provided for new and expectant mothers.

Miscarriage or Still-Birth

Although the vast majority of pregnancies are healthy, clearly problems can arise. The Council acknowledges that the needs of each individual employee will differ as employees handle difficult circumstances in their own way. However, the Council will react sympathetically to employees. If support or guidance is required then the employee should contact their HR Business Partner or line manager who may have access to external resources which may help the employee deal with their situation.

Miscarriage

If the employee should suffer a miscarriage, at any time up to and including the 24th week of pregnancy, then the provisions of the maternity policy will not apply. If the employee is unfit to work following the miscarriage then the provisions of the Attendance Policy will apply.

Stillbirth

If a child is still born after the 24th week of pregnancy, or dies within the period of Maternity leave, the terms of the maternity policy apply in full in respect of maternity pay, allowances, and maternity leave. If the employee is unfit to return to work at the end of their maternity leave then the provisions of the Attendance Policy will apply.

Sickness Absence

Periods of pregnancy-related sickness absence shall be paid in accordance with the <u>Attendance</u> <u>Policy</u> in the same manner as any other sickness absence. Any payment in excess of this as a result of the pregnancy-related sickness will be entirely at the Council's discretion.

If an employee is absent due to an illness wholly or partly related to pregnancy, the maternity leave will start automatically on the day after the first day of absence if the employee is absent from work during the 4th week before the EWC, regardless of the planned maternity leave start date.

If the employee is absent from work wholly or partly because of pregnancy during the four weeks before the EWC, she must notify the Council in writing of this as soon as possible.

If an employee is absent due to a condition not related to the pregnancy then the sick leave will continue up to the date that was the notified intended date for the maternity leave.

All other absences will be dealt with in accordance with the Council's Attendance Policy.

Periods of pregnancy-related absence from the start of the employee's pregnancy until the end of their maternity leave will be recorded separately from sickness absences and will be disregarded in any future employment-related decisions.

2. STAGE TWO - MATERNITY LEAVE PERIOD

Maternity Leave

All pregnant women are entitled to take up to 26 weeks' OML and up to 26 weeks' AML (one year's leave in total) regardless of length of service. AML begins on the day after OML ends.

All pregnant women must take a two week period of Compulsory Maternity Leave immediately following the birth of a child (or a four-week period where the woman works in a factory). It is a criminal offence to require or allow a woman to work during compulsory maternity leave.

OML can start at any time after the beginning of the 11th week before the employee's EWC (unless the child is born prematurely before that date in which case it will start earlier).

OML will start on whichever date is the earlier of:

- the intended start date (if notification is given in accordance with section 3 of this document);
- the day after the employee gives birth; or
- The day after any day, on which the employee is absent for a pregnancy related reason in the four weeks before the EWC.

Employees may postpone their intended start date by informing their line manager in writing at least 28 days before the original intended start date or, if that is not possible, as soon as reasonably practicable.

Employees may bring forward the intended start date by informing their line manager at least 28 days before the newly proposed start date or if that is not possible as soon as reasonably practicable. The newly proposed start date should not be earlier than the 11th week before the employee's EWC.

At the discretion of the manager, the employee may be allowed leave with or without pay in excess of the 26 week period, for example, where a baby is born prematurely consideration should be given to allowing an extension of the maternity leave period. Any decision made is discretionary and considered on a case by case basis.

If the employee gives birth before her maternity leave was due to start, she must notify the Council in writing of the date of the birth as soon as reasonably practicable.

Maternity Pay

Maternity Allowance (MA)

Employees whose average earnings are below the lower earnings limit of National Insurance at the qualifying week will not be entitled to SMP.

Form SMP1 will be issued to in these circumstances and dependent upon earnings the employee may be able to claim MA. Further advice in this respect can be obtained by the employee from the Jobcentre Plus.

Statutory Maternity Pay (SMP)

SMP is payable for up to 39 weeks. SMP will stop being payable if the employee returns to work (see 'keeping in touch' days section).

Employees will be entitled to SMP if:

- they have been continuously employed for at least 26 weeks at the end of the qualifying week and are still employed during that week;
- their average weekly earnings during the eight weeks ending with the qualifying week ("the Relevant Period") are not less than the lower earnings limit sent by the Government;
- they have provided their line manager with a doctor or midwife's certificate (MAT B1 Form) stating their EWC;
- they have given at least 28 days' notice (or if that is not possible as much notice as they are able) of their intention to take maternity leave; and
- They are still pregnant 11 weeks before the start of the EWC or have already given birth.

SMP is calculated as follows:

- First six weeks: SMP is paid at the earnings-related rate of 90% of the employee's average weekly earnings calculated over the relevant period;
- Remaining 33 weeks: SMP is paid at the prescribed rate which is set by the Government for the relevant tax year or the earnings-related rate if this is lower.

The definition of a weeks' pay for SMP purposes is all the earnings which are taken into account for national insurance contributions

SMP accrues from the day on which the employee commences OML and afterwards at the end of each complete week of absence. SMP payments shall be made on the next normal payroll date and income tax, National Insurance and pension contributions shall be deducted as appropriate.

If an employee becomes eligible for a pay rise before the end of their maternity leave they will be treated for SMP purposes as if the pay rise had applied throughout the relevant period. This means that SMP will be recalculated and increased retrospectively or that the employee may qualify for SMP when they did not previously. In those circumstances arrangements should be made for the employee to be paid a lump sum to make up the difference between any SMP already paid and the amount payable by virtue of the pay rise. Any future SMP payments at the earnings related rate (if any) will also be increased as necessary.

An employee will still be eligible for SMP if they leave employment for any reason after the start date of the qualifying week (for example they resign or are made redundant). In such cases, if maternity leave has not already begun, SMP shall start to accrue in whichever is the later of:

- The week following the week in which employment ends: or
- The eleventh week before the EWC.

A pregnant employee is disqualified from receiving SSP throughout the whole of her 39 week period of entitlement to SMP (or MA period if applicable. This applies even if she resumes work during the 39 week period and then falls ill before the end of that period. If this happens she can go back to receiving SMP but not SSP.

Occupational Maternity Pay (OMP)

Employees who have completed 1 year's continuous local government service at the beginning of the 11th week prior to the EWC are entitled to additional benefits under the Peterborough City Council OMP scheme.

The total of SMP and OMP or MA plus any allowances and OMP should not exceed normal full pay, regardless of the option taken below, or when the payment is made.

Employees can choose from one of the following options in addition to their SMP or MA:-

- Option A: 12 weeks at half salary paid during Weeks 7-18; OR
- Option B: 06 weeks full pay paid in a lump sum on return from maternity leave

In order to claim OMP the employee must provide written notification of their intention to return to work at Peterborough City Council after their maternity leave. A sample form is attached at <u>Appendix A</u>. This form will be sent to all qualifying employees by HR Support. Although there is no specified date by which this notification should be given, payment of OMP will only be made when the employee feels able to make an informed decision to return.

OMP shall be paid only on the understanding that the employee will return to employment at the Council for a period of at least three months following her maternity leave.

If an employee decides not to return to work, payments during the subsequent 20 weeks will be paid at the SMP rate only and if any OMP was claimed then the total sum of OMP is refundable to the Council. In such circumstances, the line manager must be informed immediately, and arrangements made to reimburse the sum in full.

Payments made to the employee by way of SMP are not refundable. OMP will not be payable to the partner of the mother where shared parental leave is being taken.

Definition of a week's pay:

- A week's pay for employees whose remuneration for normal working hours does not vary with the amount of work done in the period is the normal week's pay.
- Where there are no normal working hours a week's pay is the average remuneration in the period
 of 12 weeks preceding the date on which the last complete week ended, excluding any week in
 which no remuneration was earned.

If an employee becomes eligible for a pay rise before the end of their maternity leave they will be treated for OMP purposes as if the pay rise had applied throughout the relevant period. This means that OMP will be recalculated and increased retrospectively. In those circumstances arrangements should be made for the employee to be paid a lump sum to make up the difference between any OMP already paid and the amount payable by virtue of the pay rise. Any future OMP payments at the earnings related rate (if any) will also be increased as necessary.

Employees who do not qualify for SMP but have one year's continuous service 11 weeks before the EWC

Employees who earn below the lower earnings limit for national insurance at the qualifying week will not be entitled to SMP. However, these employees will be entitled to OMP if they have one year's service at the 29th week of pregnancy. For the first six weeks of absence the employee shall be entitled to 90% of a weeks' pay offset against any MA payable (which should be declared to the employer). An employee who declares in writing that they intend to return to work will for the subsequent 12 weeks receive half a weeks' pay providing that the combined MA, any allowances, plus OMP do not exceed full pay. The 12 weeks half pay can be paid as per the options (A and B) detailed above.

Maternity Support Leave

Eligibility:

Maternity Support Leave may be granted to the baby's father, or the partner or the nominated carer of an expectant mother at or around the time of birth. A nominated carer is the person nominated by the mother to assist in the care of the child and to provide support to the mother at or around the time of the birth.

Entitlement:

Maternity Support Leave is one week's duration paid at full (normal) pay. (Where there are no normal working hours a week's pay is the average remuneration in the period of 12 weeks preceding the

date on which the last complete week ended, excluding any week in which no remuneration was earned.

How to claim:

Applications should be made to the line manager using the <u>Maternity Support Leave Request Form</u> at least 21 days before the leave is due to commence.

Paternity Leave

Eligibility:

Paternity Leave may be granted to the father, or the mother's partner, who expects to have responsibility for the upbringing of the child, for the purposes of caring for a child or supporting the child's mother. The employee must have 26 weeks' continuous service by the end of the 15th week before the EWC with average weekly earnings at the lower earnings limit for NI contributions at the end of the QW.

Entitlement:

Paternity Leave is one week's paternity leave (offset against the employee's maternity support leave and paid as full pay) plus one week's standard paternity leave (paid as Statutory Paternity Pay). Regardless of the number of children born there is entitlement to only one period of leave. Leave can start on any day of the week on or following the child's birth but must be completed within 56 days of the actual date of birth of the child. The leave must be taken in a period of one consecutive week and not on odd days.

How to claim:

Applications should be made to the line manager using the <u>Paternity Leave Request Form</u> at least 28 days before the leave is due to commence.

Other considerations (Maternity Support Leave and Paternity Leave)

The employee can change the date that they wish the leave to start provided 28 days' notice is given where practicable. The employee may vary their notice more than once. It is understood that in the event of premature birth it may not be possible to give notice.

The employee must inform the employer of the date the child was born as soon as reasonably practicable.

Terms and Conditions

An employee is entitled to receive some of the same terms and conditions as follows:

Pension Arrangements (LGPS)

During the paid period of AML period pension contributions will continue to be made. Employees can choose whether or not to pay contributions to cover the pension 'lost' during periods of authorised unpaid leave of absence. This includes any period of unpaid additional maternity, paternity or adoption leave. This unpaid period must follow a period of ordinary maternity, paternity or adoption leave and any paid additional maternity, paternity or adoption leave.

To buy back the amount of pension 'lost' during the period of absence the employee would need to elect to pay an Additional Pension Contribution (known as an APC).

The election can be made at any time following a return to work, however providing the election is made within 30 days of returning to work the employee pays 1/3rd of the cost and the employer pays 2/3rds of the cost of the APC. If the election is made after the 30 day period then the cost of the APC will be fully met by the employee.

Employee contributions will be based on actual pay, while employer contributions will be based on the salary that the employee would have received had she not gone on maternity leave.

Employees are advised to contact payroll or the pension scheme to discuss their individual circumstances.

Trade Union Subscriptions

During the period of paid maternity leave/SPL contributions will continue to be made. When maternity pay ceases the employee must contact their union to make their own arrangements.

Annual Leave

Employees are encouraged to take any outstanding annual leave due to them before the commencement of OML/SPL. Annual leave will continue to accrue during the period of OML, AML and SPL and may be taken at the end of the annual leave year once they return. The normal rules apply regarding the standard leave year and carry-over of annual leave.

When the holiday year is due to end during the maternity leave or shared parental leave period, the employee should take the full year's entitlement before starting the leave. However, in exceptional circumstances where this is not possible, Peterborough City Council will allow carryover of annual leave entitlement up to the statutory 28 days allowance (inclusive of bank holidays).

The employee must then make arrangements to take the carried over leave within the next leave year at a time which is fully agreed by the manager.

Bank Holidays

Employees on a period of maternity leave who have less than 5 years' service must receive a minimum of 28 days per annum to comply with the Working Time Regulations. Therefore, they will be entitled to accrue a maximum of 4 bank holidays in order to meet this minimum requirement. For those with more than 5 years' service who already receive 29 days annual leave entitlement, there will be no accrual of bank holidays.

Salary Sacrifice – Childcare Vouchers

SMP is calculated on the salary earned in the 8 weeks prior to maternity leave. If childcare vouchers are taken during this period, these would not be considered part of salary, hence lowering the maternity pay that the employee may be eligible for. Employees participating in the scheme who become pregnant and ultimately due to take maternity leave are advised to contact HMRC for advice on whether to opt out of the salary sacrifice scheme or not. The following is a summary of either continuing with salary sacrifice or terminating the agreement:-

As the employee, if you <i>continue</i> your salary sacrifice arrangement	As the employee, if you <i>terminate</i> your salary sacrifice arrangement
The value of your SMP will be lower than it would be if no salary sacrifice arrangement was in place.	The value of your SMP will be greater than if you continue your salary sacrifice.
The value of your OMP will be lower than it would be if no salary sacrifice arrangement was in place – as your salary is reduced by the salary sacrifice.	The value of your OMP will be greater than if you continue your salary sacrifice – as your salary will no longer be reduced.
You will continue to receive your childcare vouchers non-cash benefit throughout the period of maternity leave.	You will cease to receive your childcare vouchers non-cash benefit when you terminate your salary sacrifice arrangement prior to the period of maternity leave.

If an employee starts maternity leave without any childcare voucher benefit in place, they may enter into a salary sacrifice agreement during a maternity leave period but will not receive the revised salary or benefit until they return to work. An employee on SPL may enter into a salary sacrifice agreement during a maternity leave period but will not receive the revised salary or benefit until they return to work.

Pension implications of salary sacrifice – LGPS/NHS/TPS pension contributions are calculated on your salary paid after the salary sacrifice deductions. Entering into a salary sacrifice arrangement that reduces gross pensionable pay will have a negative effect on the amount of pension built up in that year.

Further information on childcare vouchers is available through InSite.

Contact during Maternity Leave/SPL

The Line Manager should where possible discuss with the employee appropriate arrangements for staying in touch before maternity leave or SPL commences.

The Council reserves the right in any event to maintain reasonable contact with the employee from time to time during the maternity leave or SPL. This may be to discuss for example, significant workplace developments, the employee's plans to return to work, any required special arrangements, training opportunities and vacancies.

All employees are entitled to receive the vacancy bulletin whilst on maternity leave or SPL. An email address should be supplied to Business Support HR (Serco) who will then arrange for each issue to be sent electronically. This can also be supplied by post to employees with no email. Externally advertised jobs are available through the Council website. The employee can also request that HR Support send them the Council's weekly news bulletin.

Keeping-in-touch (KIT) days (Maternity Leave)

Except during the first two weeks after childbirth (four weeks for a factory worker), an employee can agree to work for the Council (or to attend training) for up to 10 days during either OML or AML without that work bringing the period of her maternity leave to an end and without loss of a week's SMP. These are known as KIT days. Any work carried out on a KIT day shall constitute a day's work for these purposes. The KIT form must be completed for each day worked.

An employee on Maternity Leave cannot undertake election duties. Unless the employee works in the elections team they are also unable to use a Keeping in Touch day to undertake election duties.

Work on SPLIT days (Shared Parental Leave)

An employee can work for up to 20 days during a period of SPL without bringing the SPL to an end. "Work" can include any training or activity undertaken for keeping in touch with the place of work. These SPLIT days are in addition to the 10 KIT days.

The Council has no right to require the employee to carry out any work, and the employee has no right to undertake any work, during the maternity leave or SPL. Any work undertaken, including the amount of salary paid for any work done is entirely a matter for agreement between the Council and the employee. Days worked do not extend the period of maternity leave or SPL. Once the days have been used up, the employee will lose a week's SMP/SSPP for any week in which work is carried out for the Council. It may also bring ML/SPL to an end.

The days should be recorded on the form <u>attached</u> and sent to payroll within the normal deadline dates. The employee will be entitled to their full contractual remuneration, less any SMP/SSPP amount. The sum paid will not exceed full pay.

An employee on Shared Parental Leave cannot undertake election duties. Unless the employee works in the elections team they are also unable to use a SPLIT day to undertake election duties.

3. STAGE THREE - RETURN TO WORK

Returning to work from Maternity leave

The employee will have been formally advised in writing by the Council of the date on which she is expected to return to work if she takes her full 52-week entitlement to maternity leave. The employee is expected to return on this date, unless she notifies the Council otherwise.

If the employee is unable to attend work at the end of her maternity leave due to sickness or injury, the Council's normal arrangements for sickness absence will apply. Where work is interrupted (due to industrial action or some other reason), the employee must return when work resumes, or as soon as possible thereafter. In any other case, late return without prior authorisation will be treated as unauthorised absence.

While the employee is under no obligation to do so, it would assist the Council if she confirms as soon as convenient during her maternity leave that she will be returning to work as expected.

If the employee wishes to return to work earlier than the expected return date, she must give the Council at least eight weeks' notice of her date of early return, preferably in writing. If insufficient notice is given, the Council may postpone the employee's return date until 8 weeks after notice was given or to the expected return date if sooner.

An employee who has confirmed that she wishes to return to work before the end of her AML is entitled to change her mind. However, in these circumstances she will then need to give eight weeks' notice of the change of date.

If the employee decides not to return to work after maternity leave, she must give notice of resignation as soon as possible and in accordance with the terms of her contract of employment. If the notice period would expire after maternity leave has ended, the Council may require the employee to return to work for the remainder of the notice period. Any annual leave accrued during the OML or AML period may be taken at the end of the maternity leave period to reduce or prevent this requirement.

Rights On and After Return to Work from Maternity Leave

On resuming work after OML, the employee is entitled to return to the same job as she occupied before commencing maternity leave on the same terms and conditions of employment as if she had not been absent.

On resuming work after AML the employee is again entitled to return to the same job as she occupied before commencing maternity leave on the same terms and conditions of employment as if she had not been absent. However, if it is not reasonably practicable for the Council to allow the employee to return to the same job, the employee may be offered suitable alternative work on terms and conditions that are not substantially less favourable than would have applied if she had not been absent. It is good practice to consult with employees about any proposed changes to their job at the end of their maternity leave if it is possible to do so.

An employee who worked full-time prior to her maternity leave has no automatic right to return to work on a part-time basis or to make other changes to her working patterns. However, all requests for part-time work or other flexible working arrangements will be considered in line with the operational requirements of the Council's business.

If an employee would like to propose a change to their working pattern she should write to her line manager as soon as possible in advance of her return date, so that there is adequate time for full consideration of the request. Managers must take the needs of breastfeeding employees into account if this is a factor when considering a flexible working request. The procedure for dealing with such requests is set out in the Council's <u>Worklife Balance Policy</u>.

Periods of OML and AML shall be regarded as continuous service for the purposes of NJC sickness and maternity schemes and annual leave.

Shared Parental Leave (for employees with an EWC beginning on or after 5th April 2015)

The entitlement to Shared Parental Leave (SPL) is created by the mother ending her maternity leave before she has taken her full entitlement. The remaining period then becomes SPL.

Eligibility:

- Both parents must meet the eligibility criteria for shared parental leave to apply.
- Both parents must have 26 weeks continuous service by the end of the 15th week before the expected week of childbirth.
- Both parents must meet the statutory employment test (employed for at least 26 weeks out of the 66 weeks preceding the EWC) and earnings test (normal weekly earnings which are not lower than the Maternity Allowance threshold).
- The mother must be entitled to SMP and have chosen to end her SML or have returned to work.
- Both parents must have at the time of the child's birth the main responsibility for the care of the child.

Entitlement – Shared Parental Leave:

Shared parental leave is available for up to 50 weeks and can begin at any time after the two week period of compulsory maternity leave.

Shared parental leave must be taken in multiples of complete weeks. This may be taken as one continuous period or with breaks of complete weeks in between.

Shared parental leave must not exceed the balance of untaken maternity leave.

Entitlement – Statutory Shared Parental Pay:

The entitlement to Statutory Shared Parental Pay is 39 weeks, less the number of weeks in which SMP or MA has been payable to the mother. SSPP must not exceed the balance of untaken maternity pay or maternity allowance available at the point at which the woman returns or plans to return to work. To be eligible for SSPP the employee should have normal weekly earnings for the 8 weeks ending with the EWC that are not lower than the lower earnings limit.

As the mother must take two weeks compulsory maternity leave this means that there is a maximum of 37 weeks SSPP.

An employee can be absent on shared parental leave at the same time as another employee is absent on maternity leave, adoption leave, parental leave, or paternity leave in respect of the same child.

SSPP is not payable after the end of the 52 weeks following the birth of the baby.

If there is a need for the manager to discuss an application for SPL then they can be accompanied by a workplace colleague, trade union representative or a friend or family member.

How to apply:

The mother can give notice to return to work early. This must be done at least 21 days before the return date. However, if the leave is to be shared then each parent will have to give not less than eight weeks' notice of their entitlement to SPL. This needs to be not less than eight weeks' before the start date of the first period of SPL to be taken by each of the parents. This should be done using the TWO forms at the back of this document.

If the parent wants to vary the dates then a notice <u>form</u> should be provided at least eight weeks before the beginning of the first week of leave to the line manager. This form should also be completed for cancelling leave that has been previously arranged. The employee can give three notices to vary. Notices that are withdrawn by the employee, given because the baby was born

earlier or later than the EWC, or given because the employer has requested it, will not count towards the three.

If the leave request is for one continuous period of SPL then the employee is entitled to take that leave. Where discontinuous periods of leave are requested then (within two weeks of the request) the employer may either agree to it, propose alternative dates, or refuse the leave.

If the mother changes her mind then she can submit a cancellation notice in accordance with the statutory rules.

Other considerations:

The employer can insist that the employee takes agreed SPL if the parent informs their employer that they no longer meet the criteria for SPL less than eight weeks before the leave is due to start.

The employee is entitled to return to work after SPL to the same job provided that the period of SPL when added to any other period of statutory leave taken by the employee in relation to the child is 26 weeks or less. If the time off is more than 26 weeks then they should either return to the same job or to another job which is suitable for the employee and appropriate in the circumstances.

Redundancy

In the event that the employee's post is affected by a proposed restructure or other situation through which their post may become at risk of redundancy during their maternity leave or SPL they should be consulted in accordance with the Managing Change Policy.

Employees on maternity leave or SPL shall be given first refusal on any suitable alternative vacancies that are appropriate to their skills. If the employee is offered a suitable alternative vacancy then they are entitled to a four week trial period in which to decide whether the employment is suitable.

Other policies that may be applicable

Parental Leave following Maternity Leave

Parents with one year's continuous service can take parental leave of 13 weeks per child or 18 weeks where the child is entitled to disability living allowance

Time Off for Dependents (Special Leave)

All employees can take reasonable unpaid leave to take action in relation to dependants

For further information regarding these rights refer to the Council's Worklife Balance Policy on InSite.

APPENDIX A

SAMPLE FORM FOR REFERENCE ONLY ACTUAL FORM WILL BE SENT BY HR SUPPORT

Please return this form to the Human Resources department.

This is to confirm that I elect to receive my OMP as follows:-(Please delete clearly the one which does not apply)

- A: 12 weeks half pay paid at the same time as the first twelve weeks of the 33 weeks standard SMP, (during OML)

 or
- **B:** 6 weeks at full pay paid as a lump sum following return from maternity leave
- I understand that the total of Statutory Maternity Pay and Occupational Maternity Pay or Maternity Allowance plus any allowances and Occupational Maternity Pay will not exceed normal full pay regardless of the option I choose, or when payment is to be made.
- 2. I understand that I will be required to repay this Occupational Maternity Pay if I do not return to work after maternity leave and remain at work for a period of at least three months.

I understand that I will automatically receive vacancy information and I do/do not want to receive weekly news bulletins - delete as applicable.

Signed:	Date:
Employee Name:	Payroll Number:

APPENDIX B

SHARED PARENTAL LEAVE FORM – FOR USE BY THE EMPLOYEE FOR THEIR EMPLOYER				
EMPLOYEE NAME				
EMPLOYEE PAYROLL NUMBER				
DETAILS OF MOTHER AND PARTNER	MOTHER:	PARTNER:		
DATES OF MATERNITY LEAVE	START DATE OF STATUTORY MATERNITY LEAVE	END DATE OF STATUTORY MATERNITY LEAVE		
DATES OF BIRTH	EXPECTED WEEK OF CHILD BIRTH	OR ACTUAL DATE OF BIRTH		
TOTAL AMOUNT OF SHARED PARENTAL LEAVE AVAILABLE				
PARENTAL LEAVE TO BE TAKEN BY MOTHER				
PARENTAL LEAVE TO BE TAKEN BY PARTNER				
INTENDED DATES FOR TAKING THE LEAVE				
(These dates can be changed)				

DECLARATION

This is to confirm that I meet the following:-

- I am sharing responsibility for the care of the child,
- The mother has given notice to end her maternity entitlement
- I meet the continuity of employment test
- I will inform the employer if I cease to be eligible and

• The information I have given is accurate.

This notice is binding and can only be withdrawn if one of the statutory reasons applies for cancellation.

SIGNED BY		DATE	
Line Manager to send to Payroll	DATE	Payroll received and actioned	DATE

SHARED PARENTAL LEAVE FORM – FOR USE BY PARTNER OF THE EMPLOYEE				
(Employed by the council and not e	employed by the council)	1 of 2		
EMPLOYEE NAME				
EMPLOYEE PAYROLL NUMBER				
PARTNER'S NAME				
PARTNER'S ADDRESS				
PARTNER'S NATIONAL INSURANCE NUMBER				
RELATIONSHIP TO CHILD (PLEASE DELETE AS APPROPRIATE)	MOTHER / FATHER / PARTNER OF MOTHER OF THE CHILD			
TO BE COMPLETED BY THE	I AM ENTITLED TO:-			
MOTHER ONLY	STATUTORY MATERNITY LEAVE			
	STATUTORY MATERNITY PAY MATERNITY ALLOWANCE			
DATES OF MATERNITY LEAVE	START DATE OF STATUTORY MATERNITY LEAVE	END DATE OF STATUTORY MATERNITY LEAVE		
DATES OF BIRTH	EXPECTED WEEK OF CHILD BIRTH	OR ACTUAL DATE OF BIRTH		
TOTAL AMOUNT OF SHARED PARENTAL LEAVE AVAILABLE				
PARENTAL LEAVE TO BE TAKEN BY MOTHER				
PARENTAL LEAVE TO BE TAKEN BY PARTNER				
INTENDED DATES FOR TAKING THE LEAVE (These dates can be changed)				

SHARED PARENTAL LEAVE FORM – FOR USE BY PARTNER OF THE EMPLOYEE 2 of 2

DECLARATION

This is to confirm that I meet the following:-

- I meet the criteria for the earnings test
- I meet the criteria for the employment test
- At the time of the birth I shared responsibility for the care of the child with the employee detailed above,
- I consent to the amount of leave and pay that the employee is seeking to take
- I consent to the employer receiving this declaration to process the information within it
- I will inform the employer if I cease to be eligible and
- The information I have given is accurate.

SIGNED BY PARTNER		DATE	
SIGNED BY EMPLOYEE		DATE	
Line Manager to send to Payroll	DATE	Payroll received and actioned	DATE

			APPENI
SHARED PARENTAL LEAVE FO	RM - FOR USI	E FOR VARYING TH	HE DATE OF THE LEAVE
PREVIOUSLY AGREED			
This notice must be given at leas	t eight weeks	before the dates var	ried begin.
EMPLOYEE NAME			
EMPLOYEE PAYROLL NUMBER			
DETAILS OF (PREVIOUSLY AGREED) AMOUNT OF SHARED PARENTAL LEAVE AVAILABLE			
DETAILS OF PREVIOUSY AGREED PARENTAL LEAVE TO BE TAKEN BY MOTHER			
DETAILS OF PREVIOUSLY AGREED PARENTAL LEAVE TO BE TAKEN BY PARTNER			
REVISED DATES REQUIRED FOR TAKING THE LEAVE -			
These dates can be changed)			
REVISED DATES REQUIRED FOR TAKING THE LEAVE – FATHER			
These dates can be changed)			
NUMBER OF VARIATION NOTICE	VARIATION VARIATION		
IOTICE	(Delete as appr		
DECLARATION			
This is to confirm that I meet the foll I am sharing responsibility for the ca The mother has given notice to end	re of the child, her maternity er	ntitlement	
meet the continuity of employment	test		
will inform the employer if I cease t he information I have given is accu		u	
This notice is binding and can or cancellation.		vn if one of the stat	tutory reasons applies for
SIGNED BY PARTNER		DATE	
SIGNED BY EMPLOYEE		DATE	
Line Manager to send to DAT	E	Payroll received	DATE

Keeping in Touch Days – Maternity & Shared Parental Leave			
Employee name:			
Payroll number			
Date of KIT day	Hours worked	Number of KIT days taken to date	
Date of SPLIT day	Hours worked	Number of SPLIT days taken to date	
I confirm that this is an in	struction to payroll to pay fo	r the day(s) listed above	
Line Managers Name:			
Signature:			
Date:			
Payroll actioned. Date and signature:			

Notes on KIT Days

- KIT days are defined as any day during the maternity/adoption leave period where work-related activity is undertaken for a period up to the employee's normal hours of work.
- Because KIT days are not compulsory, the individual cannot be required to work them and the council cannot be required to agree to them being worked.
- A maximum of 10 KIT days can be taken during the maternity/adoption leave period provided they do not occur within the 2 weeks following childbirth.
- The timing of KIT days should be agreed by the staff member and their line manager.
- Managers should keep their own record of how many days have been taken and are responsible for instructing Payroll
 to make appropriate payments.
- Payment for KIT days will be made for a full day regardless of the hours worked.
- The total payment will not exceed full pay. Therefore, where an individual is still on full pay, no additional payment will be made for KIT days and when an individual's maternity pay is below full pay, a "top up" payment will be made.
- KIT days may be taken as single days or as blocks of two or more days.
- Staff who work on one of their 10 KIT days will still receive maternity pay (at the appropriate rate) for the remainder of the week. Once the 10 KIT days have been worked, staff will lose maternity pay for the whole of any week in which any further work is undertaken.
- The same rules apply to SPLIT days as to KIT days.

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